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HCA/SKAVK

December 11, 2024

Mamata Machinery Limited

Survey No. 423/P, Sarkhej-Bavla Road,
N.H No. 8A, Moraiya, Sanand,
Ahmedabad, Gujarat – 382 213, India

Dear Sir(s),

**Sub: Proposed initial public offering of equity shares of face value of ₹ 10/- each ("Equity Shares")
by Mamata Machinery Limited ("Company") (referred to as "Offer").**

We hereby consent to act as legal counsel to the Offer and to our name being inserted as 'Legal Counsel to the Offer' in the Draft Red herring Prospectus intended to be filed by the Company with Securities Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed and the Red Herring Prospectus and the Prospectus which the Company intends to file with SEBI, Registrar of Companies, Gujarat at Ahmedabad ("RoC") and the stock exchanges in respect of the Issue.

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the Companies Act, 2013 and the rules and regulations thereunder, each as amended and the stock exchanges.

Yours faithfully,

FOR M/s. CRAWFORD BAYLEY & CO.



Sanjay Asher
Senior Partner

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