

CERTIFIED TRUE COPY OF RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF MAMATA MACHINERY LIMITED IN THEIR BOARD MEETING HELD ON FRIDAY, JUNE 28, 2024 AT 12:30 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT SURVEY NO. 423/P, SARKHEJ-BAVLA ROAD, N.H. NO. 8A, TAL. – SANAND, MORAIYA, GUJARAT, INDIA, 382213.

APPROVAL AND ADOPTION OF THE DRAFT RED HERRING PROSPECTUS

The Chairman placed before the Board the draft red herring prospectus of Mamata Machinery Limited (the “**Company**”) in relation to the initial public offer of the equity shares of the Company, for their approval. The Board perused the matter and the following resolution was moved and passed unanimously:

“**RESOLVED THAT**, that pursuant to the resolutions passed by the board of directors of the Company at the Board meeting held on June 21, 2024, and subject to and in accordance with the provisions of applicable laws, including the Companies Act, 2013, and the rules and regulations made thereunder (including any statutory modifications or re-enactment thereof, for the time being in force), the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), and other regulations issued by the Securities and Exchange Board of India (“**SEBI**”), the draft red herring prospectus (the “**Draft Red Herring Prospectus**”), in respect of the initial public offer of equity shares of the Company consisting of a fresh issue of equity shares by the Company and an offer for sale of equity shares held by certain existing shareholders of the Company (the “**Selling Shareholders**”), a copy of which is placed before the meeting containing the requisite information as prescribed by applicable laws and regulations, subject to it being duly signed by the directors, the Chief Financial Officer and Selling Shareholders, be and is hereby approved for filing with the [BSE Limited] and the [National Stock Exchange of India Limited] (collectively referred to as the “**Stock Exchanges**”) and SEBI and such other authorities or persons as may be required.”

“**RESOLVED FURTHER THAT**, all the Directors of the Company and Mr. Dipak J. Modi, the Chief Financial Officer, be and are hereby authorised to sign the said Draft Red Herring Prospectus for and on behalf of the Company and file the same with the SEBI for their observations and with the relevant stock exchanges for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.”

“**RESOLVED FURTHER THAT** the Draft Red Herring Prospectus is hereby recommended for signing by each of the Selling Shareholders (or their duly authorized representative).

“**RESOLVED FURTHER THAT**, the IPO Committee, constituted on June 21, 2024 is hereby authorised to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the Draft Red Herring Prospectus for its finalization, and submit the same with SEBI, the Stock Exchanges and such other authorities or persons as may be required in accordance with the applicable law and regulations.”



MAMATA MACHINERY LIMITED

(Formerly Known as Mamata Machinery Private Limited)

Survey No.423/P, Sarkhej-Bavla Road, Moraiya, Tal: Sanand, Dist: Ahmedabad-382 213, Gujarat, India.

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Website : http://www.mamata.com CIN - U29259GJ1979PLC003363



"RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Director or the Company Secretary and Compliance Officer, wherever required."

//CERTIFIED TO BE TRUE//
For, Mamata Machinery Limited

Madhuri



Madhuri Sharma
Company Secretary & Compliance Officer

Place: Ahmedabad
Date: June 28, 2024