

Mahendra N. Patel

12/A, Kairavi Bungalows,
Nr. Sarthi Hotel, Bodakdev, Ahmedabad-380054
Tel: +91-79-2685 8810

CONSENT FROM SELLING SHAREHOLDER

Date: 11/12/2024

To

**The Board of Directors,
Mamata Machinery Limited,**
Survey No. 423/P,
Sarkhej Bavla Highway,
Moraiya, Sanand, Ahmedabad- 382213,
Gujarat, India
(the "Company")

Beeline Capital Advisors Private Limited
B 1311-1314 Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road,
Thaltej, Ahmedabad – 380054
Gujarat, India

(Beeline Capital Advisors Private Limited with any other book running lead managers that may be appointed in connection with the Offer, the "**BRLM**")

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such offering, the "Offer") of Mamata Machinery Limited (the "Company")

As of the date of this letter, I Mahendra Patel, son of Late Shri Narsinh Patel, residing at 12/A, Kairavi Bungalows, Nr. Sarthi Hotel, Vastrapur Road, Bodakdev, Ahmedabad 380054, Gujarat, India, holder of passport number Z4415662, have been informed by the Company of the proposed initial public offering of its Equity Shares, including an offer for sale of Equity Shares, through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

The information in **Annexure I** is true and correct.

I hold 5,743,674 Equity Shares, representing 23.34% of the pre-Offer equity capital of the Company. I hereby give my consent to the inclusion of 534,483 Equity Shares, representing 2.17% of the pre-Offer equity capital of the Company, held by me in the Company (the "**Offer Shares**"), as part of the offer for sale in the Offer (the "**Offer for Sale**"), subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**"), and the prospectus (together with the RHP, the "**Offer Documents**") and other agreements executed in relation to the Offer and the approval of the Securities and Exchange Board of India (the "**SEBI**") and of any other regulatory authority, if required.

I further give my consent to lock-in my entire pre-Offer equity shareholding excluding the Offer Shares which are successfully sold or transferred in the Offer, for a period as may be required under Regulation 17 of the SEBI ICDR Regulations in accordance with, from the date of allotment in the Offer.

I give my consent to include my name, as a Selling Shareholder in the RHP to be filed with SEBI and the Stock Exchanges, and Prospectus to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**") and subsequently with SEBI and the Stock Exchanges and such other documents as may be required to be issued in relation to the Offer.

I also authorise the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and Section 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the SEBI, the Stock Exchanges and any other regulatory authority as may be required and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

Mahendra N. Patel

*12/A, Kairavi Bunglows,
Nr. Sarthi Hotel, Bodakdev, Ahmedabad-380054
Tel: +91-79-2685 8810*

I further confirm that I will immediately communicate any changes in writing in the above information to you until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the BRLM and the legal advisors to each of the Company and the BRLM can assume that there is no change to the above information.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This certificate may also be relied upon by the Company, the BRLM and the legal advisor to the Offer in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. I further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,



Mahendra Patel

CC:

Legal Counsel to the Offer

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Mahendra N. Patel

*12/A, Kairavi Bungalows,
Nr. Sarthi Hotel, Bodakdev, Ahmedabad-380054
Tel: +91-79-2685 8810*

Annexure I

Name of Selling Shareholder	Mahendra Patel
Address of the Selling Shareholder	12/A, Kairvi Bungalows, Nr. Sarthi Hotel, Vastrapur Road, Bodakdev, Ahmedabad – 380054, Gujarat, India
Telephone number	079-26858810
Passport Number	U8741265
PAN	AALPP5256G
Educational qualifications	Diploma in Mechanical Engineering from the Institution of Mechanical Engineers. He also holds a Masters of Science Degree in Industrial Engineering and Administration from Cranfield Institute of Technology

CONSENT FROM SELLING SHAREHOLDER

Date: 11/12/2024

To

The Board of Directors,
Mamata Machinery Limited,
Survey No. 423/P,
Sarkhej Bavla Highway,
Moraiya, Sanand, Ahmedabad- 382213,
Gujarat, India

(the “Company”)

Beeline Capital Advisors Private Limited
B 1311-1314 Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road,
Thaltej, Ahmedabad – 380054
Gujarat, India

(Beeline Capital Advisors Private Limited with any other book running lead managers that may be appointed in connection with the Offer, the “BRLM”)

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares” and such offering, the “Offer”) of Mamata Machinery Limited (the “Company”)

As of the date of this letter, we Mamata Group Corporate Services LLP, incorporated under the laws of LLP Act, 2018, having our registered office at Survey No. 423/P, Sarkhej-Bavla Road, Moraiya, Sanand, Ahmedabad - 382213, have been informed by the Company of the proposed initial public offering of its Equity Shares, including an offer for sale of Equity Shares (the “Offer”), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Companies Act, 2013 and rules made thereunder and other applicable laws.

We hold 6,563,376 Equity Shares, representing 26.67% of the pre-Offer equity capital of the Company. We, pursuant to a resolution of our board, dated June 28, 2024, hereby consent to the inclusion of 2,129,814 Equity Shares, representing 8.65% of the pre-Offer equity capital of the Company, held by us in the Company (the “Offer Shares”), as part of the offer for sale in the Offer (the “Offer for Sale”), subject to the terms of the Offer, as mentioned in the red herring prospectus (the “RHP”), and the prospectus (together with the RHP, the “Offer Documents”) and other agreements executed in relation to the Offer and the approval of the Securities and Exchange Board of India (the “SEBI”) and of any other regulatory authority, if required.

We further consent to lock-in our entire pre-Offer equity shareholding excluding the Offer Shares which are successfully sold or transferred in the Offer, for a period of six months from the date of allotment in the Offer, or for such other time as may be required under the Regulation 17 of the SEBI ICDR Regulations.

We consent to the inclusion of our name and our details as set out in **Annexure 1**, as a Selling Shareholder in the Red Herring Prospectus to be filed with SEBI, and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (“Stock Exchanges”), the Red Herring Prospectus to be filed with the Registrar of Companies, Gujarat at Ahmedabad (“RoC”) and thereafter file with SEBI and the Stock Exchanges, the Prospectus to be filed with the RoC and thereafter file with SEBI and the Stock Exchanges which the Company intends to issue in respect of the Offer and such other documents as may be required to be issued in relation to the Offer (collectively, the “Offer Documents”) in any Offer related material.

We confirm that we have obtained all the requisite corporate approvals pertaining to the Offer for Sale and that the Offer for Sale has been approved by way of a resolution passed by our board on June 28, 2024 subject to the terms and conditions of the Offer for Sale and the determination of Offer price as specified in the red herring prospectus (“RHP”) and the prospectus (collectively, the RHP and the prospectus shall be referred to as the “Offer

Mamata Group Corporate Services LLP (LLPIN: AAT-9501)
Survey No. 423/P, Sarkhej-Bavla Road, Moraiya, Sanand, Ahmedabad – 382213
Phone: 02717-630800 | E-Mail: Mamatagroup@Mamata.Com

Documents”). A certified extract of the resolution of our board dated June 28, 2024 is attached herewith as **Annexure 2**.

We also authorise the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and Section 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Securities and Exchange Board of India, the Stock Exchanges and any other regulatory authority as may be required.

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We confirm that we will immediately communicate any changes in writing in the above information to you until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the BRLM and the legal advisor to the Offer can assume that there is no change to the above information.

This certificate may also be relied upon by the Company, the BRLM and the legal advisor to the Offer in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. We further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Mamata Group Corporate Services LLP



Mahendra Patel
Designated Partner

CC:

Legal Counsel to the Offer

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Mamata Group Corporate Services LLP (LLPIN: AAT-9501)
Survey No. 423/P, Sarkhej-Bavla Road, Moraiya, Sanand, Ahmedabad – 382213
Phone: 02717-630800 | E-Mail: Mamatagroup@Mamata.Com

Annexure 1

Details of the Selling Shareholder

Name of the Selling Shareholder	Mamata Group Corporate Services LLP
Registered Address of the Selling Shareholder	Survey No. 423/P, Sarkhej-Bavla Road, Moraiya, Sanand, Ahmedabad - 382213
Date and Place of incorporation	September 23, 2020, Ahmedabad, Gujarat
PAN No.	ABOFM8496R
Contact Person (Designation)	Mahendra Patel (Designated Partner)
Telephone number	02717-630800
LLP Partnership Identification number	AAT-9501
Nature of entity	Limited Liability Partnership

Mamata Group Corporate Services LLP (LLPIN: AAT-9501)
Survey No. 423/P, Sarkhej-Bavla Road, Moraiya, Sanand, Ahmedabad – 382213
Phone: 02717-630800 | E-Mail: Mamatagroup@Mamata.Com

Annexure 2
[Copy of resolution]

Mamata Group Corporate Services LLP (LLPIN: AAT-9501)
Survey No. 423/P, Sarkhej-Bavla Road, Moraiya, Sanand, Ahmedabad – 382213
Phone: 02717-630800 | E-Mail: Mamatagroup@Mamata.Com

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE PARTNERS OF MAMATA GROUP CORPORATE SERVICES LLP AND HAVING ITS REGISTERED OFFICE AT SURVEY NO. 423/P, SARKHEJ-BAVLA ROAD, MORAIYA, SANAND, AHMEDABAD – 382213 HELD ON 28th JUNE, 2024

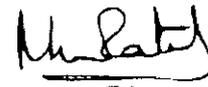
APPROVAL OF PROPOSED OFFER FOR SALE OF EQUITY SHARES HELD IN MAMATA MACHINERY LIMITED

“RESOLVED THAT the LLP being a shareholder in Mamata Machinery Limited holding 6744411 Equity Shares of the said company and being identified as a member of Promoter Group, is entitled to Offer a certain portion of its shareholding in the Company by way of Offer for Sale with reference to the Draft Red Herring Prospectus proposed to be filed the Company, and such Offer for Sale of 2129814 equity Shares of Mamata Machinery Limited be and is hereby approved.

RESOLVED FURTHER THAT Mr. Mahendra N. Patel and Mr. Chandrakant B. Patel, Designated Partners be and are hereby severally authorized to do all such acts, deeds and things as may be necessary in this regards on behalf of the LLP.

RESOLVED FURTHER THAT any one of the above mentioned signatories would have authority to act on behalf of the LLP and actions of any Partners will be binding on the LLP.

Date: 28th June, 2024
Place: Ahmedabad



Mahendra Patel
Designated Partner

MAMATA MANAGEMENT SERVICES LLP (LLPIN: AAT-1806)

53, MADHUBAN, NR. MADALPUR UNDERBRIDGE, ELLISBRIDGE,
AHMEDABAD – 380006, GUJARAT

PHONE: 079-26440331 | E-MAIL: MAMATAGROUP@MAMATA.COM

CONSENT FROM SELLING SHAREHOLDER

Date: 11/12/2024

To

**The Board of Directors,
Mamata Machinery Limited,**
Survey No. 423/P,
Sarkhej Bavla Highway,
Moraiya, Sanand, Ahmedabad- 382213,
Gujarat, India

(the “Company”)

Beeline Capital Advisors Private Limited
B 1311-1314 Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road,
Thaltej, Ahmedabad – 380054
Gujarat, India

(Beeline Capital Advisors Private Limited with any other book running lead managers that may be appointed in connection with the Offer, the “BRLM”)

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares” and such offering, the “Offer”) of Mamata Machinery Limited (the “Company”)

As of the date of this letter, we Mamata Management Services LLP, incorporated under the laws of LLP Act, 2018, having our registered office at 53, Madhuban, Near Madalpur Underbridge, Ellis Bridge, Ahmedabad, Gujarat – 380 006, India, have been informed by the Company of the proposed initial public offering of its Equity Shares, including an offer for sale of Equity Shares (the “Offer”), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Companies Act, 2013 and rules made thereunder and other applicable laws.

We hold 4,693,595 Equity Shares, representing 19.07% of the pre-Offer equity capital of the Company. We, pursuant to a resolution of our board, dated June 28, 2024, hereby consent to the inclusion of 1,523,070 Equity Shares, representing 6.19% of the pre-Offer equity capital of the Company, held by us in the Company (the “Offer Shares”), as part of the offer for sale in the Offer (the “Offer for Sale”), subject to the terms of the Offer, as mentioned in the red herring prospectus (the “RHP”), the red herring prospectus (the “RHP”) and the prospectus (together with the RHP, the “Offer Documents”) and other agreements executed in relation to the Offer and the approval of the Securities and Exchange Board of India (the “SEBI”) and of any other regulatory authority, if required.

We further consent to lock-in our entire pre-Offer equity shareholding excluding the Offer Shares which are successfully sold or transferred in the Offer, for a period of six months from the date of allotment in the Offer, or for such other time as may be required under the Regulation 17 of the SEBI ICDR Regulations.

We consent to the inclusion of our name and our details as set out in **Annexure 1**, as a Selling Shareholder in the Red Herring Prospectus to be filed with SEBI, and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (“Stock Exchanges”), the Red Herring Prospectus to be filed with the Registrar of Companies, Gujarat at Ahmedabad (“RoC”) and thereafter file with SEBI and the Stock Exchanges, the Prospectus to be filed with the RoC and thereafter file with SEBI and the Stock Exchanges which the Company intends to issue in respect of the Offer and such other documents as may be required to be issued in relation to the Offer (collectively, the “Offer Documents”) in any Offer related material.

We confirm that we have obtained all the requisite corporate approvals pertaining to the Offer for Sale and that the Offer for Sale has been approved by way of a resolution passed by our board of directors on June 28, 2024 subject to the terms and conditions of the Offer for Sale and the determination of Offer price as specified in the the red herring prospectus (“RHP”) and the prospectus (collectively, RHP and the prospectus shall be referred to as the

MAMATA MANAGEMENT SERVICES LLP (LLPIN: AAT-1806)

**53, MADHUBAN, NR. MADALPUR UNDERBRIDGE, ELLISBRIDGE,
AHMEDABAD – 380006, GUJARAT**

PHONE: 079-26440331 | E-MAIL: MAMATAGROUP@MAMATA.COM

“Offer Documents”). A certified extract of the board resolution dated June 28, 2024 is attached herewith as **Annexure 2**.

We also authorise the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and Section 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Securities and Exchange Board of India, the Stock Exchanges and any other regulatory authority as may be required.

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We confirm that we will immediately communicate any changes in writing in the above information to you until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the BRLM and the legal advisor to the Offer can assume that there is no change to the above information.

This certificate may also be relied upon by the Company, the BRLM and the legal advisor to the Offer in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. We further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Mamata Management Services LLP



Mahendra Patel
Designated Partner

CC:

Legal Counsel to the Offer

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

MAMATA MANAGEMENT SERVICES LLP (LLPIN: AAT-1806)

53, MADHUBAN, NR. MADALPUR UNDERBRIDGE, ELLISBRIDGE,
AHMEDABAD – 380006, GUJARAT

PHONE: 079-26440331 | E-MAIL: MAMATAGROUP@MAMATA.COM

Annexure 1

Details of the Selling Shareholder

Name of the Selling Shareholder	Mamata Management Services LLP
Registered Address of the Selling Shareholder	53, Madhuban, Nr. Madalpur Underbridge, Ellisbridge, Ahmedabad - 380006
Date and Place of incorporation	November 18, 2015
PAN No.	ABCFM4449G
Contact Person (Designation)	Chandrakant B. Patel (Designated Partner)
Telephone number	079-26440331
LLP Partnership Identification number	AAF-1806
Nature of entity	Limited Liability Partnership

MAMATA MANAGEMENT SERVICES LLP (LLPIN: AAT-1806)

**53, MADHUBAN, NR. MADALPUR UNDERBRIDGE, ELLISBRIDGE,
AHMEDABAD – 380006, GUJARAT**

PHONE: 079-26440331 | E-MAIL: MAMATAGROUP@MAMATA.COM

Annexure 2

[Copy of board resolution]

MAMATA MANAGEMENT SERVICES LLP (LLPIN: AAT-1806)

53, MADHUBAN, NR. MADALPUR UNDERBRIDGE, ELLISBRIDGE,
AHMEDABAD – 380006, GUJARAT

PHONE: 079-26440331 | E-MAIL: MAMATAGROUP@MAMATA.COM

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE PARTNERS OF MAMATA MANAGEMENT SERVICES LLP AND HAVING ITS REGISTERED OFFICE AT 53, MADHUBAN, NR. MADALPUR UNDERBRIDGE, ELLISBRIDGE, AHMEDABAD HELD ON 28TH JUNE, 2024

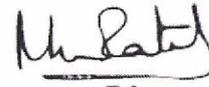
APPROVAL OF PROPOSED OFFER FOR SALE OF EQUITY SHARES HELD IN MAMATA MACHINERY LIMITED

“RESOLVED THAT the LLP being a shareholder in Mamata Machinery Limited holding 4823055 Equity Shares of the said company and being identified as a member of Promoter Group, is entitled to Offer a certain portion of its shareholding in the Company by way of Offer for Sale with reference to the Draft Red Herring Prospectus proposed to be filed the Company, and such Offer for Sale of 1523070 equity Shares of Mamata Machinery Limited be and is hereby approved.

RESOLVED FURTHER THAT Mr. Mahendra N. Patel and Mr. Chandrakant B. Patel, Designated Partners be and are hereby severally authorized to do all such acts, deeds and things as may be necessary in this regards on behalf of the LLP.

RESOLVED FURTHER THAT any one of the above mentioned signatories would have authority to act on behalf of the LLP and actions of any Partners will be binding on the LLP.

Date: 28th June, 2024
Place: Ahmedabad



Mahendra Patel
Designated Partner

Nayana Patel
12/A, Kairvi Bungalows,
Nr. Sarthi Hotel, Vastrapur Road, Bodakdev, Ahmedabad - 380054

CONSENT FROM SELLING SHAREHOLDER

Date: 11/12/2024

To

The Board of Directors,
Mamata Machinery Limited,
Survey No. 423/P,
Sarkhej Bavla Highway,
Moraiya, Sanand, Ahmedabad- 382213,
Gujarat, India
(the "Company")

Beeline Capital Advisors Private Limited
B 1311-1314 Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road,
Thaltej, Ahmedabad – 380054
Gujarat, India

(Beeline Capital Advisors Private Limited with any other book running lead managers that may be appointed in connection with the Offer, the "**BRLM**")

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such offering, the "Offer") of Mamata Machinery Limited (the "Company")

As of the date of this letter, I, Nayana M. Patel, daughter of Late Bholabhai Patel, residing at 12/A, Kairvi Bungalows, Nr. Sarthi Hotel, Vastrapur Road, Bodakdev, Ahmedabad 380054, Gujarat, India, holder of passport number Z5947637, have been informed by the Company of the proposed initial public offering of its Equity Shares, including an offer for sale of Equity Shares, through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

The information in **Annexure I** is true and correct.

I hold 1,967,931 Equity Shares, representing 8.00% of the pre-Offer equity capital of the Company. I hereby give my consent to the inclusion of 1,967,931 Equity Shares, representing 8.00% of the pre-Offer equity capital of the Company, held by me in the Company (the "**Offer Shares**"), as part of the offer for sale in the Offer (the "**Offer for Sale**"), subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**"), and the prospectus (together with the RHP, the "**Offer Documents**") and other agreements executed in relation to the Offer and the approval of the Securities and Exchange Board of India (the "**SEBI**") and of any other regulatory authority, if required.

I further give my consent to lock-in my entire pre-Offer equity shareholding excluding the Offer Shares which are successfully sold or transferred in the Offer, for a period as may be required under Regulation 17 of the SEBI ICDR Regulations in accordance with, from the date of allotment in the Offer.

I give my consent to include my name, as a Selling Shareholder in the RHP to be filed with SEBI and the Stock Exchanges, the RHP and Prospectus to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**") and subsequently with SEBI and the Stock Exchanges and such other documents as may be required to be issued in relation to the Offer.

I also authorise the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and Section 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the SEBI, the Stock Exchanges and any other regulatory authority as may be required and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

Nayana Patel
12/A, Kairvi Bungalows,
Nr. Sarthi Hotel, Vastrapur Road, Bodakdev, Ahmedabad - 380054

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

I further confirm that I will immediately communicate any changes in writing in the above information to you until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the BRLM and the legal advisors to each of the Company and the BRLM can assume that there is no change to the above information.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This certificate may also be relied upon by the Company, the BRLM and the legal advisor to the Offer in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. I further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,


Nayana Patel

CC:

Legal Counsel to the Offer

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Nayana Patel
12/A, Kairvi Bungalows,
Nr. Sarthi Hotel, Vastrapur Road, Bodakdev, Ahmedabad - 380054

Annexure I

Name of Selling Shareholder	Nayana M. Patel
Address of the Selling Shareholder	12/A, Kairvi Bungalows, Nr. Sarthi Hotel, Vastrapur Road, Bodakdev, Ahmedabad – 380054, Gujarat, India.
Telephone number	079-26858810
Passport Number	Z5947637
PAN	AALPP5404A
Educational qualifications	Bachelor's degree in arts (Sociology) from University of Gujarat.

Bhagvati Patel
100, Surdhara Bungalows, Opp. Doordarshan Tower, Thaltej, Ahmedabad - 380054, Gujarat,
India

CONSENT FROM SELLING SHAREHOLDER

Date: 11 / 12 / 20 24

To

**The Board of Directors,
Mamata Machinery Limited,**
Survey No. 423/P,
Sarkhej Bavla Highway,
Moraiya, Sanand, Ahmedabad- 382213,
Gujarat, India
(the “Company”)

Beeline Capital Advisors Private Limited
B 1311-1314 Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road,
Thaltej, Ahmedabad – 380054
Gujarat, India

(Beeline Capital Advisors Private Limited with any other book running lead managers that may be appointed in connection with the Offer, the “BRLM”)

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares” and such offering, the “Offer”) of Mamata Machinery Limited (the “Company”)

As of the date of this letter, I Bhagvati Patel, daughter of Late Shri Lallubhai Chokshi, residing at 100, Surdhara Bungalows, Opp. Doordarshan Tower, Thaltej, Ahmedabad 380052, Gujarat, India, holder of passport number U8741265, have been informed by the Company of the proposed initial public offering of its Equity Shares, including an offer for sale of Equity Shares, through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Companies Act, 2013 and rules made thereunder and other applicable laws.

The information in **Annexure I** is true and correct.

I hold 3,205,694 Equity Shares, representing 13.03% of the pre-Offer equity capital of the Company. I hereby give my consent to the inclusion of 1,227,042 Equity Shares, representing 4.99% of the pre-Offer equity capital of the Company, held by me in the Company (the “Offer Shares”), as part of the offer for sale in the Offer (the “Offer for Sale”), subject to the terms of the Offer, as mentioned in the red herring prospectus (the “RHP”), and the prospectus (together with the RHP, the “Offer Documents”) and other agreements executed in relation to the Offer and the approval of the Securities and Exchange Board of India (the “SEBI”) and of any other regulatory authority, if required.

I further give my consent to lock-in my entire pre-Offer equity shareholding excluding the Offer Shares which are successfully sold or transferred in the Offer, for a period as may be required under Regulation 17 of the SEBI ICDR Regulations in accordance with, from the date of allotment in the Offer.

I give my consent to include my name, as a Selling Shareholder in the RHP to be filed with SEBI and the Stock Exchanges, the RHP and Prospectus to be filed with the Registrar of Companies, Gujarat at Ahmedabad (“RoC”) and subsequently with SEBI and the Stock Exchanges and such other documents as may be required to be issued in relation to the Offer.

I also authorise the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and Section 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the SEBI, the Stock Exchanges and any other regulatory authority as may be required and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

Bhagyati Patel
*100, Surdhara Bungalows, Opp. Doordarshan Tower, Thaltej, Ahmedabad - 380054, Gujarat,
India*

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

I further confirm that I will immediately communicate any changes in writing in the above information to you until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the BRLM and the legal advisors to each of the Company and the BRLM can assume that there is no change to the above information.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This certificate may also be relied upon by the Company, the BRLM and the legal advisor to the Offer in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. I further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,



Bhagyati Patel

CC:

Legal Counsel to the Offer

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Bhagvati Patel
100, Surdhara Bungalows, Opp. Doordarshan Tower, Thaltej, Ahmedabad - 380054, Gujarat,
India

Annexure I

Name of Selling Shareholder	Bhagvati Patel
Address of the Selling Shareholder	100, Surdhara Bungalows, Opp. Doordarshan Tower, Thaltej, Ahmedabad – 380052, Gujarat, India
Telephone number	NA
Passport Number	U8741265
PAN	AFEPP4226L
Educational qualifications	Bachelor's degree in arts (Psychology) from the University of Gujarat.